



FAFSA CHECKLIST

Free Application for Federal Student Aid

Documents needed before beginning the FAFSA

New - For the 2018-2019 school year you will use taxes and W-2's from 2016 and your FAFSA can be filed as early as Oct. 1, 2017.

Prior to your appointment you and one parent will need to create a Federal Student Aid ID. Bring both logins with you to your appointment.

Directions for creating your FSA Id's are on the reverse side of this sheet

We may need to refer to the following documents as we fill out the FAFSA on line:

- Parent and student's Social Security Numbers (be sure they are correct!)
(If your parents filed taxes we may be able to get those numbers from the tax form)
- Student's driver's license number
- Parents' and student's e-mail addresses.
- Parents' and student's 2016 Federal Income Tax returns (IRS 1040, 1040A, 1040 EZ)
- Parents' and student's 2016 W-2 Forms, 1099 Forms, and other records of money earned
- Parents' and student's 2016 untaxed income records
 - Social Security benefits for all family members
 - Disability benefits
 - Veterans benefits records
- Parents' and student's current bank account balances
- Parents' and student's current business worth (if employ more than 100 people) farm records (unless it is a family run farm), investment mortgage information, stocks, bonds and other investment records
- Child Support paid or received by or for the family
- Student's alien registration or permanent resident card (if you are not a U.S. Citizen)

Most 4 yr. colleges have a priority deadline of March 1.

At the time we fill out your FAFSA, we will use the IRS Data Retrieval tool to automatically link your 2016 tax information to your FAFSA. If this option is not used, colleges may require an IRS Transcript as verification of your income.

Call the McNair contact at your school to set up an appointment:

Chase - Amy Huskey 247-8957

East – Carol Deaton 245-4339

RSC - Arnette Tolhurst 288-0272